



Sircon® for Education Providers

Data Sheet

When your focus is educating professionals, it makes good business sense to lead by example.

You use the latest proven business practices and industry-leading tools to make the most of your resources and stay compliant. No doubt your clients want to learn from you.

Sircon for Education Providers is the most powerful means available for maximizing your resources. It saves you time and money by electronically connecting you to state regulators—simplifying the administrative tasks required to manage education information. You can rely on our tools to help you quickly and efficiently file course approvals, offerings, completion rosters, and class schedules directly to state tracking systems.

Smart, Safe, and Speedy Connections

Secure, direct connections to state insurance departments allow you to:

- Instantly add or modify offerings for approved courses
- Submit course rosters for individuals who have successfully completed a course (continuing education or pre-licensing where required) with a few simple clicks of the mouse
- Upload a file containing course rosters for individuals who have successfully completed a course (continuing education or pre-licensing where required)

Our toolkit for education providers also includes an online course application service, which allows you to submit an application for course approval in one or more states. We support both home state approval applications and reciprocal approval applications based on the NAIC uniform continuing education reciprocity course filing form.

We also provide renewal services, which allow you to go to our website to retrieve a list of all your courses that are up for renewal in a particular state (or all states). You may then select which courses you'd like to renew, and we will collect the appropriate state fees electronically, and apply them to each course renewal invoice from the state.

You will have easy and immediate access to need-to-know real-time course approval status updates, and downloadable monthly billing files of all transactions processed through Vertafore. Now, some states can even benefit from instructor application and renewals.



Vertafore has a unique relationship with these states:

- Arizona
- California
- Colorado
- Connecticut
- Georgia
- Idaho
- Indiana
- Iowa
- Maryland
- Minnesota
- Mississippi
- Nevada
- New Jersey
- North Carolina
- Pennsylvania
- South Dakota
- Texas
- Utah
- Vermont
- Virginia
- West Virginia
- Wyoming

Put Your Clients in the Know

Vertafore also provides your clients with easy access to business-critical information such as:

- Available classroom offerings
- Active courses approved by the state
- Active providers approved by the state
- Pre-licensing transcripts
- Continuing education transcripts

Vertafore offers the following educational services available in individual states

EDUCATION SERVICE	AZ	CA	CO	CT	GA	IA	ID	IN	MD	MN	MS	NC	NJ	NV	PA	SD	TX	UT	VA	VT	WV	WY	
Classroom Offering	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
CE Course Completions		✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
CE Completion Certificates	✓		✓	✓	✓		✓	✓	✓		✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓
PE Course Completions			✓		✓		✓		✓	✓				✓	✓			✓					
PE Completion Certificates							✓			✓				✓			✓						
Course Applications	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Course Renewal	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓				✓		✓	✓	✓			✓	✓
CE Course Assignment																	✓						
Provider Application			✓			✓			✓		✓				✓		✓	✓	✓				✓
Provider Renewals						✓				✓					✓								
Instructor Application									✓											✓			
Instructor Renewal																				✓			
CE Transcript Inquiry	✓	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
PE Transcript Inquiry			✓		✓		✓		✓	✓	✓	✓		✓	✓		✓	✓					
Approved Providers Inquiry	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Approved Course Inquiry	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Available Course Offerings Inquiry	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Approved Instructor Inquiry									✓											✓			

For more information about Sircon for Education Providers, please contact us at 877.876.4430 or visit sircon.com.

