Book Roll Analytics™

powered by **Vertafore**

Conducting book rolls has traditionally been a complex, time-consuming, and costly process involving printed policies and manual data entry.

The problem with this approach is that it's prone to error and doesn't focus on risk analysis. More importantly, it's disruptive to your agency partners' operations.

Minimize Disruption

Book Roll Analytics helps you connect with agencies and brokerages to identify more in-appetite policies. With Book Roll Analytics, you can digitally request a book of business without having to travel on-site and disrupt day-to-day operations. Whether you're focused on growing personal or commercial lines, Book Roll Analytics simplifies the process of evaluating agency books.

Report on What Matters

Assessing risk is critical to getting more of the policies you want.

With Book Roll Analytics, you have detailed reports on agency books and policies including:

- **Health of Book:** A high-level summary of the makeup of the book including number of policies, vehicles, age ranges, and more.
- **Policy Detail Report:** An extract of all policy detail in a book of business from agency management systems.
- **Book Summary:** A representation of all requested/received books of business, as well as their current status.
- **Book Policy:** A representation of all requested/received books of business, with a high-level list of policies and named insureds. This report also includes best rate and expiring premium.

Bridge to Your Portal

Book Roll Analytics enables you to import an entire book of business to your customer portal for more detailed analysis. This way, you can take advantage of your own underwriting rules in order to determine the most accurate rate.

Lines Supported by Book Roll Analytics:

Personal Lines	Commercial Lines
• Auto	• Auto
• Home	• BOP
• Dwelling Fire	• GL
• Inland Marine	• Property
• Umbrella	• Umbrella
• Watercraft	• Workers Comp
• Package	• Inland Marine
	• Package

Contact Us

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