

Powerful intelligence to grow your business.



RiskMatch is an insurance intelligence solution that provides you with trusted insights about your customers, the market, and the entire insurance distribution channel, allowing you to remain competitive and grow in a data-driven environment.

Features you need

- Improved data and enhanced analytics: View your normalized, structured, and enhanced company data within your Dashboard. Use the Revenue Drivers Module to discover new opportunities for business growth and profitability within your customer and product inventory.
- Impactful sales and product analysis: With the Cross-sell Module, sales managers and producers can quickly view a list of products not purchased by specific segments based on what other customers in that industry traditionally purchase.
- Unparalleled broker-carrier insights: In the Market Relationships Module, an executive or producer can see trading volume and commissions, allowing them to prioritize carriers and prepare for carrier meetings.

- Instant sales intelligence: By using Risk Profile Report, producers and sales managers can view lines of coverage, deductibles, limits, and costs for prospective clients in seconds to quickly become experts and win more business.
- Instant customer intelligence: Within the Clients Tab, account managers can benchmark clients against peer groups to provide better recommendations at renewal and become trusted advisors.
 - "RiskMatch provides tools and resources to expand our relationships with insurers, accelerate our solution development capabilities, and drive efficiency in our insurance placement transactions."

Mike Goldman, COO, NFP

Contact Us

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