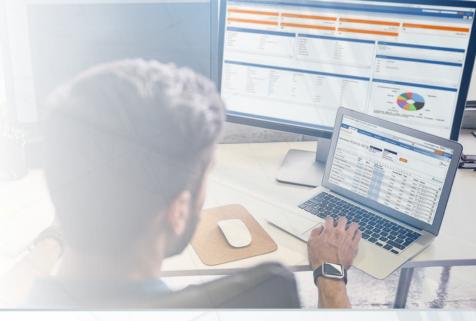


## Boost your benefits business.



BenefitPoint helps you standardize and automate processes and workflows, report and track revenue, and become a trusted advisor to customers and prospects, so you can provide an exceptional customer experience and expand your benefits business.

## Features you need

- Capture lost revenue: With Revenue Tracking
   & Reconciliation, you can upload carrier statements electronically and your estimated revenue is matched with actual receivables, so you can quickly identify lost revenue.
- Become a trusted advisor to clients:
   Plan Attribute and Premium Comparison enables you to present prospects with a comparison of attributes and costs from multiple plans, so they are better able to understand their options.
- Make data-driven decisions: Stewardship Reporting gives you a complete view of your business with executive and financial reporting.
- Gain a competitive edge: Real-time Benchmarking enables your producers to show clients where their benefit plans stand in relation to the industry or other companies within their industry.
- Offer prospects the best options: RFP
   Management helps you cast a wide net by
   submitting RFPs to a range of carriers
   and negotiate with those carriers to give
   customers the best options.

## Results you'll see

**2-6% annual revenue increase** with recovered revenues.

Reduced average time to get RFPs out to 6-7 carriers from 1-4 hours to now just 20 minutes.

Reduced time spent on reporting **from 8-16** hours a month to 1 hour per month.

**95% reduction** in costs for external benchmarking reports.

"Since implementing BenefitPoint, we are regularly collecting \$30K each month, in missing or short-pay revenue. It has been a great help to our bottom line."

**Becky Barth**, Systems Administrator and Trainer, PSA Insurance and Financial Services

Contact Us

or call 800,444,4813

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