

Secure signature technology that saves you time

Obtaining signatures doesn't have to be a lengthy process comprised of printing, signing, scanning, and returning documents back and forth between your brokerage and your clients. eSIGN allows you to receive electronic signatures on any document using a secure, CSIO vetted system. All steps taken are properly documented and completed forms are automatically saved in your management system.

Broker benefits

- **Improved customer service:** Close new business faster by allowing your clients to sign applications securely from virtually any device. Route your documents to all assigned signing participants and allow them to click a single email to agree. By simplifying the eSignature process, you can better serve your customers and offer a superior experience.
- **Increased efficiency with BMS integration:** Steps can be automatically generated to perform tasks such as sending a document to multiple signers, including additional forms or documents as part of the signature package, logging an activity that showcases the eSIGN was sent, and more. Reduce the risk of missing steps through manual processes and instead spend more time on creating meaningful client interactions.
- **Safe and secure:** eSIGN meets some of the most stringent Canadian, US, EU, and global security standards. For each agreement, a robust audit trail is automatically generated and stored securely.



Contact us

or call 800.268.5325