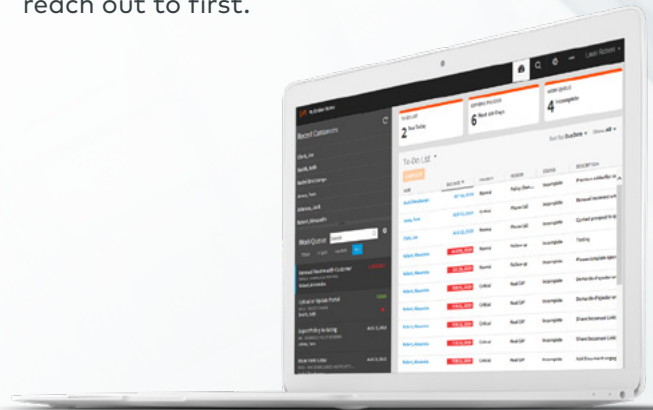


Enhance your Broker Management System. Accelerate your Productivity.

MyBrokerHome brings the most important information to the forefront. Backed by the powerful SIG Broker Management engine, get access to customizable dashboards, a cleaner user interface, and added workflow, sales management and reporting capabilities.

Broker Benefits

- **Customizable dashboard:** Choose from a variety of control panels and configure your dashboard the way that suits your needs. See tasks that are in your to-do list, incoming documents that are ready for your review, recent quotes that you've been working on, and more.
- **Ease of employee onboarding and consistency:** As an administrator, build out workflows that your team can select and work on using QuickNavs. New users require minimum training as they are guided through the workflow process. The workflows lay out the steps and stages required for completion so that you can clearly see the required screens needed to be worked on as you are guided through the process. Steps in the workflow can be made mandatory to enforce consistency.
- **Team Collaboration and Compliance:** Easily pick up a file and instantly know what has been done and what is left outstanding. The MyBrokerHome Work Queue will show your team which steps in a process are complete so that whoever is continuing the process has visibility as to what needs to be done next. Managers can report on outstanding processes to ensure work is completed in a timely fashion.
- **Enhanced pipeline visibility:** On the main customer landing page, get a clearer picture of your sales pipeline process. Which prospects do you require signatures from? Who needs to be followed up on regarding a quote? Who are the fresh prospects that need to be contacted? Assign prospect ratings depending on the quality of lead and make it easier to prioritize who to reach out to first.



Contact Us

or call 1.800.268.5325